



Robotics + Real-World Automation Planning Worksheet

PM CONSULTING AI NEWS • WEEKLY INTELLIGENCE

1	Client industry and top 3 physical workflows	
2	List of robotics or smart devices in use	
3	What key events or outputs can each device report?	
4	Which business roles need real-time alerts?	
5	Custom fields needed for each metric or event	
6	Sample workflow: trigger, action, notification	
7	Compliance or consent requirements (if any)	
8	Dashboard widgets to visualize key data	
9	Support/maintenance contacts for escalation	
10	Next review date and success metric	